

E-Filed On 7/24/07

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 Attorneys for the Official Committee of Holders of Executory Contract
 Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT**FOR THE DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

**NOTICE OF ENTRY OF
 ORDER APPROVING FINAL
 FEE APPLICATION OF
 GORDON & SILVER, LTD.,
 SEEKING COMPENSATION
 FOR LEGAL SERVICES
 RENDERED AND
 REIMBURSEMENT OF
 EXPENSES**

In re:
 USA SECURITIES, LLC,

Debtor.

Date: June 22, 2007
 Time: 9:30 a.m.

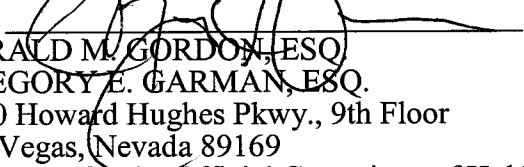
Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

1 PLEASE TAKE NOTICE that an Order Approving Final Fee Application of Gordon &
2 Silver, Ltd., Seeking Compensation for Legal Services Rendered and Reimbursement of
3 Expenses, a copy of which is attached hereto, was entered in the above-captioned matter on the
4 23rd day of July, 2007.

5 DATED this 24 day of July, 2007.

6 GORDON & SILVER, LTD.

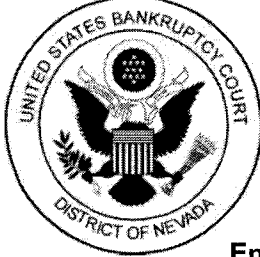
7
8 By: 
9 GERALD M. GORDON, ESQ.
10 GREGORY E. GARMAN, ESQ.
11 3960 Howard Hughes Pkwy., 9th Floor
12 Las Vegas, Nevada 89169
13 Attorneys for the Official Committee of Holders of
14 Executory Contract Rights through USA
15 Commercial Mortgage Company
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Case: 06-10725-lbr

Doc #: 4198

Filed: 07/23/2007

Page: 1 of 4



Entered on Docket
July 23, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Contract Rights through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

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In re:
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Chapter 11

Date: June 22, 2007
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Affects:

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☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**ORDER APPROVING FINAL FEE APPLICATION OF GORDON & SILVER, LTD.,
 SEEKING COMPENSATION FOR LEGAL SERVICES RENDERED AND
 REIMBURSEMENT OF EXPENSES**

The Court having considered the Final Fee Application for Allowance of Compensation
filed by Gordon & Silver, Ltd, counsel to the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company, a Nevada corporation (the
"Application") and the supplement thereto (the "Supplement") filed by Gordon & Silver, Ltd.
 ("Applicant"); having reviewed the pleadings, papers and records on file in this matter; having
 considered the arguments of counsel, and good cause appearing, the Court finds:

- (i) it has jurisdiction over the matters raised in the Application pursuant to 28
 U.S.C. §§ 157 and 1334;
- (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- (iii) notice of the Application was appropriate under the circumstances;
- (iv) all objections to the Application have been considered and either overruled or
 otherwise resolved; and
- (v) upon the record herein after due deliberation thereon, it appearing that good and
 sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED that:

1. The Application as supplemented on June 14, 2007 [Dkt. 3987] is
 Granted.
2. Applicant is hereby allowed \$1,007,507.38 as final compensation for
 services rendered for the period May 24, 2006 through March 12, 2007.

4. USA Commercial Mortgage Company is here authorized and directed to pay forthwith to Applicant the unpaid balance of Applicant's allowed final fees and expenses for the Application Period.

Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

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3. Applicant is hereby allowed final reimbursement of costs in the sum of \$14,637.62 for the Application Period.

4. USA Commercial Mortgage Company is here authorized and directed to pay forthwith to Applicant the unpaid balance of Applicant's allowed final fees and expenses for the Application Period.

SUBMITTED BY:

GORDON & SILVER, LTD.

By:

GERALD M. GORDON, ESQ.

GREGORY E. GARMAN, ESQ.

Attorneys for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

Office of the United States Trustee

By:

August B. Landis

300 Las Vegas Blvd., Sa., #4300
Las Vegas, NV 89101

Counsel for the United States Trustee

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